

### Project Summary Document

Project Survey Report	Project Plan – Self Management	Project Plan - Full Management
Define current and future requirements	Define and agree current and future requirements	Define, agree, and implement current and future requirements
Lease and legal review	Lease and legal review plus suggested amendments	Lease and legal amendments plus implementation
Site/infrastructure review	Site/infrastructure review and appropriate recommendations	Site/infrastructure implementation and management
Planning review	Planning review recommendations	Planning review recommendations and implementation
Electrical capacity review – site only	Electrical capacity review – site and DNO upgrade planning	Electrical capacity – site and DNO upgrade implementation
Funding review	Funding advice	Funding estimates and options included
Section 20* review (see note below)	Section 20* advice	Section 20* specification document
Suggested Solutions and budgets review	Detailed specification document	Detailed specification document and implementation
	Landlord Consultation meetings (pre-cursor to section 20)	Landlord liaison – ongoing
	Leaseholder Consultation meetings (pre-cursor to section 20)	Leaseholder liaison – ongoing
	Fire, health, and safety review	Fire, health, and safety review – ongoing
	Define ownership & obligations	Define ownership & obligations – ongoing management
	Define system management models	System management model implementation
	Billing review & advice	Billing platform implementation and management
	Load management review & advice	Load management system (if required)
		Full project management
		Full after sales service and support

**\*Section 20 consultation can be run by the managing agent OR EV Solutions Group**